



# METAL COATINGS (INDIA) LTD.

Regd. Office: 912, Hemkunt Chambers, 89, Nehru Place, New Delhi - 110 019 (India)

CIN: L74899DL1994PLC063387 Phone: 011-41808125

Website: [www.mcil.net](http://www.mcil.net) E-mail: [info@mcilindia.net](mailto:info@mcilindia.net)



Date: 13<sup>th</sup> February, 2026

To,  
**BSE Limited**  
**Phiroze Jeejeebhoy Towers,**  
**Dalal Street, Fort,**  
**Mumbai – 400 001**

**Subject: Outcome of the Board meeting pursuant to Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)**

**Ref.: Scrip Code – 531810; Scrip Id – METALCO; ISIN No. - INE161E01014**

Dear Sir/Ma’am,

In Compliance with Regulations 30 and 33 of the Listing Regulations, we wish to inform you that the Board of Directors of **Metal Coatings (India) Limited (the “Company”)** at its meeting held today i.e. Friday 13<sup>th</sup> February, 2026 has inter alia, considered and approved the Un-audited financial Results along with limited review Report of the Company for the quarter and nine months ended 31<sup>st</sup> December, 2025, as recommended by the Audit Committee.

A copy of the Un-audited Financial Results, along with Limited Review Report issued by Mehra Goel & Co. Chartered Accountants (FRN: 000517N), the Statutory Auditor of the Company, for the quarter and nine months ended 31<sup>st</sup> December, 2025 are enclosed herewith for your records.

The above announcements are also being made available on the Company's website at [www.mcil.net](http://www.mcil.net).

The meeting of Board of Directors commenced at 04:00 P.M. (IST) and concluded at 05:30 P.M. (IST).

You are requested to take the aforesaid information on your record.

Thanking you  
Yours faithfully

**For Metal Coatings (India) Limited**

**Shimpy Goyal**  
**Company Secretary & Compliance officer**

Encl: As above

**METAL COATINGS (INDIA) LIMITED**

Registered Office : 912, Hemkunt Chambers, 89, Nehru Place, New Delhi-110019  
 CIN : L74899DL1994PLC063387, Phone : 011-41808125, Website : www.mcil.net, E-mail : info@mcilindia.net  
**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31.12.2025**

(Rs. in lakhs)

S. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
		(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	Audited
1	Revenue from operations	3821.86	3898.46	3901.65	11223.03	11946.69	16025.02
2	Other income	27.63	22.75	20.78	90.47	63.02	74.78
3	<b>Total income [ 1 + 2 ]</b>	<b>3849.49</b>	<b>3921.21</b>	<b>3922.43</b>	<b>11313.50</b>	<b>12009.71</b>	<b>16099.80</b>
4	Expenses						
	(a) Cost of material consumed	3199.43	2965.21	3216.76	9322.00	9973.50	13026.17
	(b) Purchases of Stock in Trade	0.00	-	-	-	-	-
	(c) Change in inventories of finished goods, Stock-in-Trade and work-in-progress	(130.24)	232.15	(44.84)	(153.46)	(95.80)	(65.39)
	(d) Employee benefits expense	193.07	195.21	171.34	565.12	525.63	931.08
	(e) Finance Costs	0.88	1.08	234.19	2.98	234.39	237.41
	(f) Depreciation and amortisation Expense	14.29	14.21	15.33	42.83	45.66	60.55
	(g) Other expenses	451.47	416.82	405.58	1244.94	1192.48	1602.20
	<b>Total expenses [ 4(a) to 4(g) ]</b>	<b>3728.90</b>	<b>3824.68</b>	<b>3998.36</b>	<b>11024.41</b>	<b>11875.86</b>	<b>15792.02</b>
5	<b>Profit / (Loss) before Tax [ 3 - 4 ]</b>	<b>120.59</b>	<b>96.53</b>	<b>(75.93)</b>	<b>289.09</b>	<b>133.85</b>	<b>307.78</b>
6	Tax Expense						
	a) Current tax	27.04	27.39	(20.91)	67.72	42.65	104.70
	b) Deferred tax	(2.38)	(0.53)	(2.24)	(5.33)	(12.70)	(33.88)
	Total tax expense [ 6(a) + 6(b) ]	<b>24.66</b>	<b>26.86</b>	<b>(23.15)</b>	<b>62.39</b>	<b>29.95</b>	<b>70.82</b>
7	<b>Net Profit / (Loss) for the Period [ 5 - 6 ]</b>	<b>95.93</b>	<b>69.67</b>	<b>(52.78)</b>	<b>226.70</b>	<b>103.90</b>	<b>236.96</b>
8	Other comprehensive income						
	A (i) Items that will not be reclassified to profit or loss	(3.15)	(3.15)	(2.61)	(9.46)	(7.82)	22.25
	(ii) Income tax relating to items that will not be reclassified to profit or loss	0.79	0.79	0.66	2.38	1.97	(5.60)
	B (i) Items that will be reclassified to profit or loss	-	-	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
	Total other comprehensive income (A + B)	<b>(2.36)</b>	<b>(2.36)</b>	<b>(1.95)</b>	<b>(7.08)</b>	<b>(5.85)</b>	<b>16.65</b>
9	<b>Total Comprehensive Income for the period [ 7 + 8 ] (Comprising profit and other Comprehensive Income for the period/year)</b>	<b>93.57</b>	<b>67.31</b>	<b>(54.73)</b>	<b>219.62</b>	<b>98.05</b>	<b>253.61</b>
10	Paid up equity share capital (Face value of Rs. 10 Each)	732.68	732.68	732.68	732.68	732.68	732.68
11	Other equity excluding Revaluation Reserves						3484.28
12	Earning per Equity Share (Basic and diluted) (Rs.) (Not annualised for the quarter and half year)						
	Basic earnings per share	1.31	0.95	(0.72)	3.09	1.42	3.23
	Diluted earnings per share	1.31	0.95	(0.72)	3.09	1.42	3.23

- Notes:**
- The aforementioned results have been reviewed and recommended by the Audit Committee and were approved by the Board of Directors at their respective meeting held on 13th February, 2026. The statutory auditors of the company have carried out a Limited Review of the Results for the quarter and Nine months ended 31st December, 2025.
  - The financial results are prepared in accordance with the Indian Accounting Standards (IND-AS) as prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and Companies (Indian Accounting Standards) Amendment Rules, 2016 as amended from time to time.
  - The Government of India has consolidated 29 existing labour legislations into a united framework comprising four Labour Code viz Code on wages 2019, Code on Social Security 2020, Industrial Relation Code 2020, and Occupational Safety, Health and Working Condition Code 2020 (collectively referred to as the New Labour Codes). These Codes have been made effective from 21st November, 2025. All supporting rules under these codes are yet to be notified. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. The Company has assessed impact of these changes, which is not material to the financial results, on the basis of best information available, consistent with the guidance provided by the Institute of Chartered Accountants of India. The Company continues to monitor the finalisation of Central / State Rules and clarifications from the Government on other aspects of the Labour Code and would provide appropriate accounting effect on the basis of such developments as needed.
  - Figures for the previous periods have been regrouped and reclassified to confirm to the classification of the current period, wherever necessary.
  - Under the provisions of Ind AS 108, the Company operates in a single segment. Therefore, segment disclosures have not been given in respect of these financial results.

For METAL COATINGS (INDIA) LTD.



Place : New Delhi  
 Dated : 13th February, 2026

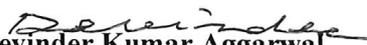
*Pramod Khandelwal*  
 Pramod Khandelwal  
 (Managing Director)  
 DIN : 00124082

**Independent Auditor's Limited Review Report on Unaudited financial results for quarter and nine months ended 31<sup>st</sup> December, 2025 of METAL COATINGS (INDIA) LIMITED pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 as amended**

**To**  
**The Board of Directors**  
**Metal Coatings (India) Limited**

1. We have reviewed the accompanying Statement of Unaudited Financial Results of **Metal Coatings (India) Limited** ("the Company"), for the quarter and nine months ended 31<sup>st</sup> December, 2025 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.
2. This Statement which is the responsibility of the Company's Management has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and approved by the Board of Directors of the Company. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For Mehra Goel & Co.**  
Chartered Accountants (FRN: 000517N)

  
**Devinder Kumar Aggarwal**

Partner

M. No.: 087716

UDIN: 26087716LBPUHS5138

Date: 13<sup>th</sup> February, 2026

Place: New Delhi



**New Delhi:**

309, Chiranjiv Tower,  
43, Nehru Place,  
New Delhi - 110019  
NCT of Delhi  
Ph: +91.11.40054070

**Gurgaon:**

105, Global Business Square,  
Building No. 32, Sector 44,  
Institutional Area,  
Gurugram 122003,  
Ph: +91.124.4786200

**Mumbai:**

305-306, 3rd Floor,  
Garnet Palladium,  
Off Western Exp Highway,  
Goregaon (East),  
Mumbai - 400063

**Pune:**

Commercial Premises No. 5  
Chaphalkar House,  
Market Yard,  
Next to Hotel Utsav Deluxe  
Maharshi Nagar, Pune  
411037, Maharashtra, India

**Chandigarh:**

SCO-705,  
1st Floor, NAC Manimajra  
Chandigarh-160101.  
T: +91-172-507 7789

**Dubai:**

206 Swiss Tower,  
Cluster -Y,  
Jumeirah Lake  
Towers (JLT), Dubai,  
(UAE)-128194